

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

You should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately if you have any doubt about the Offer (as defined herein).

If you have sold or transferred all your Offer Shares (as defined herein), you should hand over this Notice and the accompanying Form of Acceptance and Transfer (as defined in the Offer Document) immediately to the person through whom you effected the sale or transfer for transmission to the purchaser or transferee.

Neither the Securities Commission Malaysia (“**SC**”) nor Bursa Malaysia Securities Berhad (“**Bursa Securities**”) has perused the contents of this Notice prior to its issuance and as such, the SC and Bursa Securities take no responsibility for the contents of this Notice, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

NOTICE TO THE SHAREHOLDERS OF HOCK SENG LEE BERHAD (“HSLB”)

IN RELATION TO THE

UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER

BY

HOCK SENG LEE ENTERPRISE SDN BHD (“OFFEROR”)

(Registration No: 199501014459 (343660-U))

(Incorporated in Malaysia)

THROUGH



AmInvestment Group

AMINVESTMENT BANK BERHAD

(Registration No: 197501002220 (23742-V))

(A Participating Organisation of Bursa Malaysia Securities Berhad)

TO ACQUIRE

ALL THE REMAINING ORDINARY SHARES IN HSLB NOT ALREADY HELD BY THE OFFEROR, DATO YU CHEE HOE, TONY YU YUONG WEE, TANG SING NGIK AND VINCENT YU YUONG YIH (“OFFER SHARE(S)”) FOR A CASH CONSIDERATION OF RM1.35 PER OFFER SHARE (“OFFER”)

This Notice is dated 7 April 2022



AmInvestment Bank

Registered office of the Offeror:-
 No. 1, HSL Tower, Lorong La Promenade 2
 La Promenade, Kuching-Samarahan Expressway
 94300 Kota Samarahan
 Sarawak, Malaysia

Registered office of AmInvestment Bank:-
 22nd Floor
 Bangunan AmBank Group
 55, Jalan Raja Chulan
 50200 Kuala Lumpur

7 April 2022

To: The Holders

Dear Sir/Madam,

UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER BY THE OFFEROR THROUGH AMINVESTMENT BANK BERHAD TO ACQUIRE THE OFFER SHARES AT A CASH CONSIDERATION OF RM1.35 PER OFFER SHARE

EXTENDED CLOSING DATE

(Unless otherwise stated, the words and abbreviations used herein shall have the same meaning as defined in the offer document dated 10 March 2022 which sets out the details, terms and conditions of the Offer together with the Form of Acceptance and Transfer (“Offer Document”).)

We refer to the notice of the Offer dated 17 February 2022 and the Offer Document.

On behalf of the Offeror, AmInvestment Bank wishes to inform the Holders that the closing time and date for acceptances of the Offer has been extended from 5:00 p.m. (Malaysian time) on Thursday, 7 April 2022 to **5:00 p.m. (Malaysian time) on Thursday, 21 April 2022 (“Extended Closing Date”)**. A notice of the said extension will be posted to the Holders accordingly. Save for the Extended Closing Date, all other details and the terms and conditions as set out in the Offer Document remain unchanged.

In accordance with Paragraph 13.01 of the Rules, the detailed disclosure on the level of acceptances of the Offer as at 5:00 p.m. (Malaysian time) on 5 April 2022 is as follows:-

	No. of HSLB Shares	%⁽¹⁾
HSLB Shares held by the Offeror and the Joint Ultimate Offerors as at the Posting Date	468,667,020	85.29
HSLB Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received by the Offeror after the Posting Date up to 5.00 p.m. (Malaysian time) on 5 April 2022	13,372,708	2.43
HSLB Shares acquired (other than the HSLB Shares for which acceptances of the Offer have been received) by the Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on 5 April 2022	6,562,540	1.19
HSLB Shares held by the PACs on 5 April 2022	12,838,155	2.34
Total HSLB Shares held by the Offeror, the Joint Ultimate Offerors and the PACs as at 5.00 p.m. (Malaysian time) on 5 April 2022	501,440,423	91.25
HSLB Shares for which acceptances for the Offer (which are subject to verification) have been received by the Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on 5 April 2022	12,857,641	2.34

Note:

(1) Based on 549,517,219 HSLB Shares in issue (excluding Treasury Shares)

AmInvestment Bank Berhad (Registration No. 197501002220 (23742-V))

A member of the AmBank Group

(A Participating Organisation of Bursa Malaysia Securities Berhad)

22nd Floor, Bangunan AmBank Group, No. 55, Jalan Raja Chulan, 50200 Kuala Lumpur, Malaysia. P. O. Box 10233, 50708 Kuala Lumpur, Malaysia.

T: +603 2036 2633 **F:** +603 2078 2842 **Telex:** AIGB MA 34124

W: ambankgroup.com

Holders who wish to accept the Offer are advised to refer to the Offer Document for the details, terms and conditions of the Offer and the procedures for acceptances of the Offer. Kindly note that in this respect, settlement of the consideration payable for the Offer Shares will be effected within 10 days from the date of receipt of Valid Acceptance, which includes, *inter-alia*, receipt and verification of duly completed Form of Acceptance and Transfer by the Share Registrar.

Holders are also advised to consider carefully the Independent Advice Circular dated 28 March 2022 before making any decision. You do not need to take any action if you have already sold all your Offer Shares or have already accepted the Offer, or do not wish to accept the Offer.

You may obtain additional copies of the Offer Document including the Form of Acceptance and Transfer from the office of the Share Registrar from 8:30 a.m. to 5:30 p.m. (Malaysian time), on Mondays to Fridays (excluding public holidays in Malaysia) at the following address:-

Tricor Investor & Issuing House Services Sdn Bhd
(Registration No. 197101000970 (11324-H))
Unit 32-01, Level 32
Tower A, Vertical Business Suite Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur, Malaysia

or alternatively at

Tricor Customer Service Centre

Unit G-3, Ground Floor, Vertical Podium Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur, Malaysia
Telephone no. : 603-2783 9299
Facsimile no. : 603-2783 9222
E-mail address : eGO.HSLB@my.tricorglobal.com

The Offer Document including the Form of Acceptance and Transfer and the Independent Advice Circular are also available on the website of Bursa Securities at www.bursamalaysia.com.

Thank you.

Yours faithfully,
for and on behalf of
AmInvestment Bank Berhad

HO WENG YEW
Executive Vice President/Head
Corporate Finance

JEANIE LIM
Senior Vice President
Corporate Finance