

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

You should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately if you have any doubt about the Offer (as defined herein).

If you have sold or transferred all your Offer Shares (as defined herein), you should hand over this Notice and the accompanying Form of Acceptance and Transfer (as defined in the Offer Document) immediately to the person through whom you effected the sale or transfer for transmission to the purchaser or transferee.

Neither the Securities Commission Malaysia (“SC”) nor Bursa Malaysia Securities Berhad (“Bursa Securities”) has perused the contents of this Notice prior to its issuance and as such, the SC and Bursa Securities take no responsibility for the contents of this Notice, make no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

**NOTICE TO THE SHAREHOLDERS OF HOCK SENG LEE BERHAD (“HSLB”)**

**IN RELATION TO THE**

**PART A: EXTENDED CLOSING DATE**

**PART B: NOTICE PURSUANT TO SUBSECTION 223(2) OF THE CAPITAL MARKETS AND SERVICES ACT 2007**

**IN RESPECT OF THE**

**UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER BY**

**HOCK SENG LEE ENTERPRISE SDN BHD (“OFFEROR”)**

(Registration No: 199501014459 (343660-U))

(Incorporated in Malaysia)

**THROUGH**



**AmInvestment Group**

**AMINVESTMENT BANK BERHAD**

(Registration No: 197501002220 (23742-V))

(A Participating Organisation of Bursa Malaysia Securities Berhad)

**TO ACQUIRE**

**ALL THE REMAINING ORDINARY SHARES IN HSLB NOT ALREADY HELD BY THE OFFEROR, DATO YU CHEE HOE, TONY YU YUONG WEE, TANG SING NGIHK AND VINCENT YU YUONG YIH (“OFFER SHARE(S)”) FOR A CASH CONSIDERATION OF RM1.35 PER OFFER SHARE (“OFFER”)**

This Notice is dated 21 April 2022

**PART A**  
**EXTENDED CLOSING DATE**



## AmInvestment Bank

### Registered office of the Offeror:-

No. 1, HSL Tower, Lorong La Promenade 2  
La Promenade, Kuching-Samarahan Expressway  
94300 Kota Samarahan  
Sarawak, Malaysia

### Registered office of AmInvestment Bank:-

22<sup>nd</sup> Floor  
Bangunan AmBank Group  
55, Jalan Raja Chulan  
50200 Kuala Lumpur

21 April 2022

**To: The Holders**

Dear Sir/Madam,

### UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER BY THE OFFEROR THROUGH AMINVESTMENT BANK BERHAD TO ACQUIRE THE OFFER SHARES AT A CASH CONSIDERATION OF RM1.35 PER OFFER SHARE

#### EXTENDED CLOSING DATE

*(Unless otherwise stated, the words and abbreviations used herein shall have the same meaning as defined in the offer document dated 10 March 2022 which sets out the details, terms and conditions of the Offer together with the Form of Acceptance and Transfer (“Offer Document”).)*

We refer to the notice of the Offer dated 17 February 2022, the Offer Document and the Notice to Shareholders of HSLB in relation to the Extended Closing Date dated 7 April 2022.

On behalf of the Offeror, AmInvestment Bank wishes to inform the Holders that the closing time and date for acceptances of the Offer has been extended from 5:00 p.m. (Malaysian time) on Thursday, 21 April 2022 to **5:00 p.m. (Malaysian time) on Monday, 9 May 2022 (“Final Closing Date”)**. A notice of the said extension will be posted to the Holders accordingly. Save for the Final Closing Date, all other details and the terms and conditions as set out in the Offer Document remain unchanged.

In accordance with Paragraph 13.01 of the Rules, the detailed disclosure on the level of acceptances of the Offer as at 5:00 p.m. (Malaysian time) on 18 April 2022 is as follows:-

|  | No. of HSLB Shares | % <sup>(1)</sup> |
|--|--------------------|------------------|
| HSLB Shares held by the Offeror and the Joint Ultimate Offerors as at the Posting Date   | 468,667,020        | 85.29            |
| HSLB Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received by the Offeror after the Posting Date up to 5.00 p.m. (Malaysian time) on 18 April 2022 | 26,497,706         | 4.82             |
| HSLB Shares acquired (other than the HSLB Shares for which acceptances of the Offer have been received) by the Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on 18 April 2022      | 8,065,161          | 1.47             |
| HSLB Shares held by the PACs on 18 April 2022  | 12,838,155         | 2.34             |
| <b>Total HSLB Shares held by the Offeror, the Joint Ultimate Offerors and the PACs as at 5.00 p.m. (Malaysian time) on 18 April 2022</b>   | <b>516,068,042</b> | <b>93.92</b>     |
| HSLB Shares for which acceptances for the Offer (which are subject to verification) have been received by the Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on 18 April 2022       | 528,353            | 0.10             |

#### Note:

(1) Based on 549,517,219 HSLB Shares in issue (excluding Treasury Shares)

**AmInvestment Bank Berhad** (Registration No. 197501002220 (23742-V))

A member of the AmBank Group

(A Participating Organisation of Bursa Malaysia Securities Berhad)

22<sup>nd</sup> Floor, Bangunan AmBank Group, No. 55, Jalan Raja Chulan, 50200 Kuala Lumpur, Malaysia. P. O. Box 10233, 50708 Kuala Lumpur, Malaysia.

**T:** +603 2036 2633 **F:** +603 2078 2842 **Telex:** AIGB MA 34124

**W:** [ambankgroup.com](http://ambankgroup.com)

Holders who wish to accept the Offer are advised to refer to the Offer Document for the details, terms and conditions of the Offer and the procedures for acceptances of the Offer. Kindly note that in this respect, settlement of the consideration payable for the Offer Shares will be effected within 10 days from the date of receipt of Valid Acceptance, which includes, *inter-alia*, receipt and verification of duly completed Form of Acceptance and Transfer by the Share Registrar.

Holders are also advised to consider carefully the Independent Advice Circular dated 28 March 2022 before making any decision. You do not need to take any action if you have already sold all your Offer Shares or have already accepted the Offer, or do not wish to accept the Offer.

You may obtain additional copies of the Offer Document including the Form of Acceptance and Transfer from the office of the Share Registrar from 8:30 a.m. to 5:30 p.m. (Malaysian time), on Mondays to Fridays (excluding public holidays in Malaysia) at the following address:-

**Tricor Investor & Issuing House Services Sdn Bhd**  
(Registration No. 197101000970 (11324-H))  
Unit 32-01, Level 32  
Tower A, Vertical Business Suite Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur, Malaysia

or alternatively at

**Tricor Customer Service Centre**

Unit G-3, Ground Floor, Vertical Podium Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur, Malaysia  
Telephone no. : 603-2783 9299  
Facsimile no. : 603-2783 9222  
E-mail address : [eGO.HSLB@my.tricorglobal.com](mailto:eGO.HSLB@my.tricorglobal.com)

The Offer Document including the Form of Acceptance and Transfer and the Independent Advice Circular are also available on the website of Bursa Securities at [www.bursamalaysia.com](http://www.bursamalaysia.com).

Thank you.

Yours faithfully,  
for and on behalf of  
**AInvestment Bank Berhad**

**HO WENG YEW**  
Executive Vice President/Head  
Corporate Finance

**JEANIE LIM**  
Senior Vice President  
Corporate Finance

**PART B**  
**NOTICE PURSUANT TO SUBSECTION 223(2) OF THE CAPITAL MARKETS AND SERVICES ACT 2007**

**Registered office of the Offeror:-**

No. 1, HSL Tower, Lorong La Promenade 2  
La Promenade, Kuching-Samarahan Expressway  
94300 Kota Samarahan  
Sarawak, Malaysia

21 April 2022

**To: The Holders**

Dear Sir/Madam,

**UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER BY THE OFFEROR THROUGH  
AMINVESTMENT BANK TO ACQUIRE THE OFFER SHARES AT A CASH CONSIDERATION OF  
RM1.35 PER OFFER SHARE**

**NOTICE PURSUANT TO SUBSECTION 223(2) OF THE CAPITAL MARKETS AND SERVICES ACT  
2007 ("CMSA")**

*(Unless otherwise stated, the words and abbreviations used herein shall have the same meaning as defined in the offer document dated 10 March 2022 which sets out the details, terms and conditions of the Offer together with the Form of Acceptance and Transfer ("Offer Document").)*

**1. INTRODUCTION**

On 30 March 2022, AmlInvestment Bank had on behalf of the Offeror, informed that Offeror had at 5:00 p.m. (Malaysian time) on Wednesday, 30 March 2022 received Valid Acceptances and acquired HSLB Shares from the open market resulting in the Offeror, the Joint Ultimate Offerors and persons acting in concert with them holding a total of 495,089,136 of HSLB Shares, representing 90.10% of the total issued shares of HSLB (excluding Treasury Shares).

As the Offeror has received Valid Acceptances under the Offer and has acquired HSLB Shares from the open market resulting in the Offeror, the Joint Ultimate Offerors and their persons acting in concert holding not less than 9/10 in value of HSLB Shares (excluding Treasury Shares), the Offeror has to issue a notice to the Dissenting Shareholders ("**Section 223 Notice**") within 1 month from 30 March 2022, to inform the Dissenting Shareholders that they may exercise their rights under Section 223(1) of the CMSA, by serving a notice on the Offeror to require the Offeror to acquire their Offer Shares on the same terms and conditions as set out in the Offer Document or such other terms as may be agreed or as the court may, on an application made by such Dissenting Shareholder or by the Offeror, think fit to order under Section 224(3) of the CMSA.

Accordingly, please refer to the Section 223 Notice as set out in **Appendix I** for further details.

**2. EXERCISING YOUR RIGHTS UNDER SECTION 223(1) OF THE CMSA**

If you wish to exercise your rights in accordance with Subsection 223(1) of the CMSA, you can serve a notice on the Offeror to require the Offeror to acquire your HSLB Shares, whereby such acquisition shall be done on the same terms and conditions as set out in the Offer Document. In this case, please complete, sign and return to the Offeror the form of notice enclosed with this letter ("**Shareholder's Notice**") and despatch by post (either via ordinary mail or courier) or deliver by hand or via e-mail, at your own risk, to the share registrar for the Offer, Tricor Investor & Issuing House Services Sdn Bhd ("**Share Registrar**") so as to arrive no later than **5:00 p.m. (Malaysian time) on Tuesday, 9 August 2022** being a date not less than three (3) months from the Final Closing Date.

Alternatively, you can submit the Shareholder's Notice to the Share Registrar via electronic submission at its website at <https://tjih.online> in which case you are not required to submit physical copies. Information on the relevant procedures for transfer of Offer Shares and method of settlement is enclosed herewith. You may also refer to the Offer Document for further details on the Offer.

The information above is not intended to be comprehensive with respect to your rights and options under Section 223 of the CMSA and/or any other related provisions of the CMSA.

**If you are not certain of any matter arising from this letter or the Section 223 Notice, or of your rights or options arising from Section 223 of the CMSA and/or any other related provisions of the CMSA, or otherwise in relation to any legal, regulatory or other matters which may affect you, please consult your stockbroker, bank manager, solicitor, accountant or other professional advisers immediately.**

Should you have any question on the above, please do not hesitate to contact the Share Registrar, whose business hours are from 8:30 a.m. to 5:30 p.m. (Malaysian time), on Mondays to Fridays (excluding public holidays in Malaysia), at the following address:

**Tricor Investor & Issuing House Services Sdn Bhd**  
(Registration No. 197101000970 (11324-H))  
Unit 32-01, Level 32  
Tower A, Vertical Business Suite Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur, Malaysia

or alternatively at

**Tricor Customer Service Centre**

Unit G-3, Ground Floor, Vertical Podium Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur, Malaysia  
Telephone no. : 603-2783 9299  
Facsimile no. : 603-2783 9222  
E-mail address : [eGO.HSLB@my.tricorglobal.com](mailto:eGO.HSLB@my.tricorglobal.com)

Thank you.

Yours faithfully,  
for and on behalf of  
**HOCK SENG LEE ENTERPRISE SDN BHD**

**TONY YU YUONG WEE**  
Director

## APPENDIX I – SECTION 223 NOTICE

### NOTICE TO THE SHAREHOLDERS WHO HAVE NOT ACCEPTED THE OFFER ("SECTION 223 NOTICE")

(Subsection 223(2) of the Capital Markets and Services Act 2007)

In this notice:

Hock Seng Lee Berhad (Registration No. 197901000733 (45556-X)) is referred to as the "**Offeree**", and Hock Seng Lee Enterprise Sdn Bhd (Registration No. 199501014459 (343660-U)) is referred to as the "**Offeror**".

An unconditional voluntary take-over offer was extended by the Offeror through AmInvestment Bank Berhad to acquire all the remaining ordinary shares in the Offeree not already held by the Offeror, Dato Yu Chee Hoe, Tony Yu Yuong Wee, Tang Sing Ngiik and Vincent Yu Yuong Yih (collectively, the "**Joint Ultimate Offerors**") and their person acting in concert ("**Offer Share(s)**") for a cash consideration of RM1.35 per Offer Share ("**Offer**") in accordance with the terms and conditions of the offer document dated 10 March 2022 ("**Offer Document**").

In pursuance of the Offer, the Offeror has, by virtue of the Valid Acceptance of the Offer and open market transaction, acquired a total of 516,068,042 HSLB Shares as at 18 April 2022 to which the Offer relates.

The Offeror hereby gives you notice, in pursuance of the provisions of Subsection 223(1) of the Capital Markets and Services Act 2007 ("**CMSA**"), that those Offer Shares together with such other ordinary shares in the Offeree as were held by the Offeror, the Joint Ultimate Offerors and their persons acting in concert at the period mentioned in Subsection 223(1) of the CMSA, comprise or include not less than nine-tenths (9/10) in value of all the ordinary shares in the Offeree.

In pursuance of those provisions, you may, by **5:00 p.m. (Malaysian time) on Tuesday, 9 August 2022**, being a date not less than three (3) months from the final closing date, being **5:00 p.m. (Malaysian time) on Monday, 9 May 2022**, give notice that you require the Offeror to acquire your HSLB Shares, and if you give that notice, the Offeror will be entitled and bound to acquire those HSLB Shares on the terms of the Offer as set out in the Offer Document or such other terms as may be agreed or as the High Court, on application made to it by you or by the Offeror, thinks fit to order under Subsection 224(3) of the CMSA.

Dated this day 21 April 2022.

Yours faithfully,  
for and on behalf of  
**HOCK SENG LEE ENTERPRISE SDN BHD**

**TONY YU YUONG WEE**  
Director



## APPENDIX II – PROCEDURES FOR TRANSFER AND METHOD OF SETTLEMENT

If you are an individual, you must, except as mentioned below, personally sign the Shareholder's Notice. If you are a corporation, you must execute the Shareholder's Notice under your common seal, which has to be affixed and witnessed in accordance with your constitution or other applicable regulations or signed on your behalf by an authorised officer(s) or attorney(s) in accordance with your constitution or other applicable regulations.

Please refer to the following procedures to facilitate your completion of the Shareholder's Notice:

### 1. TRANSFER OF OFFER SHARES

#### (a) If your Offer Shares have been credited into your Central Depository System ("CDS") account

To require the Offeror to acquire your Offer Shares on the same terms of the Offer as set out in the Offer Document, you are required to:

- (i) complete and sign the Shareholder's Notice;
- (ii) complete and sign the Bursa Malaysia Depository Sdn Bhd ("**Bursa Depository**") Transfer of Securities Request Form (FTF010) ("**Bursa Depository Transfer Form**"), which can be obtained from your Authorised Depository Agent ("**ADA**")/Authorised Direct Member ("**ADM**") or download at [https://www.bursamalaysia.com/sites/5bb54be15f36ca0af339077a/assets/5bb57d465f36ca0c3028dc96/Transfer\\_of\\_Securities\\_Request-1.pdf](https://www.bursamalaysia.com/sites/5bb54be15f36ca0af339077a/assets/5bb57d465f36ca0c3028dc96/Transfer_of_Securities_Request-1.pdf), in accordance with the instructions printed on the reverse side of the Bursa Depository Transfer Form;
- (iii) complete in full the following particulars as contained in the Bursa Depository Transfer Form:
  - (a) particulars of the securities;
  - (b) particulars of the depositor;
  - (c) particulars of the witness;
  - (d) particulars of the transferee as shown below; and
  - (e) category and approved reason for transfer as shown below.

In respect of (d) and (e) above, please complete the particulars as follows:

|                      |   |  |
|----------------------|---|--|
| CDS account no.      | : | 086 001 073480410  |
| Name of transferee   | : | Hock Seng Lee Enterprise Sendirian Berhad                        |
| Category of transfer | : | To cross (X) on category B only (change in beneficial ownership) |
| Reason for transfer  | : | To cross (X) on category B1 only (take-over offer)               |

- (iv) proceed to lodge the completed and signed Bursa Depository Transfer Form with your ADA/ADM for the transfer of the Offer Shares under the CDS on any market day prior to 5:00 p.m. (Malaysian time) on the Expiry Date (as defined below).

The transfer of securities shall be executed on the same market day provided that the request for transfer is submitted by 3:30 p.m. (Malaysian time) and in compliance with the directions and rules of Bursa Depository as issued under the Securities Industry (Central Depositories) Act 1991 ("**Rules of Bursa Depository**"); and

## APPENDIX II – PROCEDURES FOR TRANSFER AND METHOD OF SETTLEMENT (CONT'D)

- (v) enclose the depositor's copy of the Bursa Depository Transfer Form (with the details of the transfer reference number to be issued by Bursa Depository for the transfer, as evidence that the transfer has been effected) duly verified and acknowledged by your ADA/ADM, together with the completed and signed Shareholder's Notice and an acknowledgement of transfer issued by your ADA/ADM and where applicable, other document(s) of title, grant of probate or letter of administration or the relevant contract note(s) and despatch by ordinary mail or deliver by hand or via e-mail to the Share Registrar, at your own risk, so as to arrive **no later than 5:00 p.m. (Malaysian time) on Tuesday, 9 August 2022 ("Expiry Date")**, being a date not less than three (3) months from the Final Closing Date. Alternatively, you can submit the Shareholder's Notice to the Share Registrar via electronic submission at its website at <https://tiih.online> in which case you are not required to submit physical copies.

### Steps for lodging of the Shareholder's Notice electronically (Only applicable if Offer Shares are already credited into your CDS account)

| <b>Procedures to submit the Shareholder's Notice electronically</b> |  |
|---|--|
| (i)   | <p>Sign up as a user of TIIH Online, the proprietary application owned by the Share Registrar to facilitate Holders to submit the Shareholder's Notice electronically ("<b>TIIH Online</b>")</p> <p>(a) Access TIIH Online at <a href="https://tiih.online">https://tiih.online</a>.</p> <p>(b) Under e-Services, select "Sign Up" – "Create Individual Holder Account", which is applicable for individual shareholders. For corporation and institutional shareholders, its authorised or nominated representative is to select "Create Corporate Holder Account". You may refer to the tutorial guide posted on the homepage for assistance.</p> <p>(c) Registration will be verified, and you will be notified by email within one (1) to two (2) working days.</p> <p>(d) Proceed to activate your account with the temporary password given in the email and reset your own password.</p> <p><b>Note:</b></p> <p><i>An email address is allowed to be used once to register a user account. The same email address cannot be used to register another user account. If you are already a user of TIIH Online, you are not required to sign up again. If you are signing up to represent a corporate holder account, please contact the Share Registrar for further details and requirements.</i></p> |
| (ii)  | <p>Procedures to submit the Shareholder's Notice</p> <p><u>Individual Shareholder</u></p> <p>(a) Login to TIIH Online at <a href="https://tiih.online">https://tiih.online</a>.</p> <p>(b) Select the corporate exercise name: HOCK SENG LEE BERHAD SUBSECTION 223(1) NOTICE.</p> <p>(c) Read and agree to the Terms &amp; Conditions and Declaration.</p> <p>(d) Insert your CDS account, number of securities transferred by you to the Offeror, transfer reference number and correspondence address.</p> <p>(e) Review and confirm your submission of the Shareholder's Notice.</p>  |

## APPENDIX II – PROCEDURES FOR TRANSFER AND METHOD OF SETTLEMENT (CONT'D)

- (f) Proceed to pay handling fee of RM5.00 for each CDS account via online payment gateway either through Maybank2U or any Financial Process Exchange (FPX) participating bank which you have an internet banking account.
- (g) Once remittance is done, print the payment receipt and your e-Shareholder's Notice for your record.

### Corporate or Institutional Shareholder

- (a) Login to TIIH Online at <https://tiih.online>.
- (b) Select the corporate exercise name: HOCK SENG LEE BERHAD SUBSECTION 223(1) NOTICE.
- (c) Read and agree to the Terms & Conditions and Declaration.
- (d) Proceed to download the file format for Subsection 223(1) Notice submission.
- (e) Prepare the submission of your transfer of the Offer Shares by inserting the required information using the specified file format for Subsection 223(1) Notice submission. Refer to the Guidance Note posted under the User Guide.
- (f) Proceed to pay handling fee of RM2.00 for each CDS account into the Share Registrar's bank account, details of which are as follows:

|                  |  |
|------------------|--|
| Account Name     | Tricor Investor & Issuing House Services Sdn Bhd |
| Bank             | Malayan Banking Berhad                           |
| Bank Account No. | 514012025081                                     |
| Bank Swift Code  | MBBEMYKL   |

- (g) Once payment of handling fee is done, login to TIIH Online, select corporate exercise name: HOCK SENG LEE BERHAD SUBSECTION 223(1) NOTICE and proceed to upload the duly completed file on the transfer of the Shares.
- (h) Select "Submit" to complete your submission
- (i) Print the confirmation report of your submission for your record.

The details of the Share Registrar, whose business hours are from 8:30 a.m. to 5:30 p.m. (Malaysian time), on Mondays to Fridays (excluding public holidays in Malaysia), are as follows:

**Tricor Investor & Issuing House Services Sdn Bhd**  
(Registration No. 197101000970 (11324-H))  
Unit 32-01, Level 32  
Tower A, Vertical Business Suite Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur, Malaysia

## APPENDIX II – PROCEDURES FOR TRANSFER AND METHOD OF SETTLEMENT (CONT'D)

or alternatively at

### **Tricor Customer Service Centre**

Unit G-3, Ground Floor, Vertical Podium Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur, Malaysia  
Telephone no. : 603-2783 9299  
Facsimile no. : 603-2783 9222  
E-mail address : [eGO.HSLB@my.tricorglobal.com](mailto:eGO.HSLB@my.tricorglobal.com)

**The Share Registrar will not issue any acknowledgement of receipt of the Shareholder's Notice and the accompanying documents in respect of the transfer of the Offer Shares. Proof of time of postage shall not constitute proof of time of receipt by the Share Registrar.**

**(b) If the Holder is away from his/her/its registered address in Malaysia and the Shareholder's Notice is received by the agent of such Holder**

The agent of the Holder should send the Shareholder's Notice by the quickest means (e.g. courier or express post) to the Holder for execution or, if he/she/it has granted a Power of Attorney in favour of an attorney, have the Shareholder's Notice signed by the attorney and accompanied by a declaratory statement reading "signed under Power of Attorney which is still in force, no notice of revocation having been received". In the latter case, a copy of the Power of Attorney which should be valid in accordance with the laws of the jurisdiction in which it was created and is exercised and recognised as valid in Malaysia, should be enclosed with the Shareholder's Notice for noting and lodged with the Share Registrar at the address or e-mail address set out in Note 1(a) above.

The Holder should then proceed to perform the procedures as set out in Note 1(a) above. No other signature is acceptable.

In the event that the Section 223 Notice or Shareholder's Notice are sent or transmitted to a Shareholder in any other jurisdiction other than Malaysia, reference should be made to Note 1(e) below which shall apply equally to the Holder.

**(c) If the Holder is deceased**

In order to transfer the Offer Shares of the deceased, the duly completed form of notification of death of depositor ("**Form of Notification**") as prescribed by the Rules of Bursa Depository must be submitted to Bursa Depository and the transfer of the Offer Shares from the CDS account of the deceased to the CDS account of the executor or administrator of the deceased's estate must be effected by Bursa Depository. The Shareholder's Notice must be signed by the executor or the administrator of the deceased's estate, named in the Form of Notification to whom the Offer Shares have been effectively transferred by Bursa Depository and who is registered as the Holder. The procedures set out in Note 1(a) above shall be applicable and the relevant documents set out in Note 1(a)(v) shall be provided to the Share Registrar.

## APPENDIX II – PROCEDURES FOR TRANSFER AND METHOD OF SETTLEMENT (CONT'D)

**(d) If you have purchased the Offer Shares before the Expiry Date but the Offer Shares have yet to be credited into your CDS account as at the Expiry Date**

If you have purchased the Offer Shares before the Expiry Date but the Offer Shares have yet to be credited into your CDS account, you should lodge the completed and signed Shareholder's Notice together with the relevant contract note for the Offer Shares as evidence of your beneficial ownership of the Offer Shares with the Share Registrar at the address or e-mail address set out in Note 1(a) above, so as to arrive no later than 5:00 p.m. (Malaysian time) on the Expiry Date. Once the Offer Shares have been credited into your CDS account, you must perform the procedures as set out in Note 1(a)(ii) to (v) above and then send the depositor's copy of the Bursa Depository Transfer Form, duly verified and acknowledged by your ADA/ADM to the Share Registrar at the address or e-mail address as set out in Note 1(a) above so as to arrive within seven (7) days from the Expiry Date.

**(e) If you are a Holder (including without limitation, custodians, agents, representatives, nominees and trustees) who is a citizen or national of, or resident in, or has a registered address in a jurisdiction outside Malaysia, or is incorporated or registered with, or approved by any authority outside Malaysia, or is a non-resident within the definition prescribed under the Financial Services Act 2013 ("Non-Resident Shareholder")**

To require the Offeror to acquire your Offer Shares on the same terms of the Offer as set out in the Offer Document, the procedures set out below and in Note 1(a) above are applicable to you.

If you wish to sell your Offer Shares to the Offeror, it is your sole responsibility to satisfy yourself as to the full compliance with and full observance of the laws of the relevant jurisdiction where you reside and of Malaysia in connection with the Offer, including without limitation the following:

- (i) receipt of cash payments in Ringgit Malaysia by you;
- (ii) repatriation of any monies by you out of Malaysia;
- (iii) obtaining of any governmental, exchange control or other consents which may be required;
- (iv) compliance with the necessary formalities, including legal and regulatory requirements to be observed; and
- (v) payment of any costs relating to the transfer or other taxes or duties due in the jurisdiction of your residence.

You will be solely responsible for the payment of any transfer fees, taxes, duties or other requisite payments due in the relevant jurisdiction. The Offeror, the Joint Ultimate Offerors, their persons acting in concert, the Share Registrar and AmlInvestment Bank Berhad shall be fully indemnified and held harmless by you for any transfer fees, taxes, duties or other requisite payments which you may be required to pay.

The Offer is made in compliance with the laws of Malaysia only. Accordingly, the Section 223 Notice and/or the Shareholder's Notice will not be sent to the Shareholders whose registered address is in a jurisdiction other than Malaysia. If you receive a copy of the Section 223 Notice and/or the Shareholder's Notice in any jurisdiction other than Malaysia, you may not:

- (a) treat the same as constituting an invitation or offer to sell or offer to purchase your Offer Shares;

## APPENDIX II – PROCEDURES FOR TRANSFER AND METHOD OF SETTLEMENT (CONT'D)

- (b) use the Shareholder's Notice unlawfully by contravening any relevant regulations or other legal requirements; or
- (c) use the Shareholder's Notice if, in the relevant jurisdiction, the Section 223 Notice or the Shareholder's Notice cannot be lawfully made to, received or used by you.

In such circumstances, the Section 223 Notice and the Shareholder's Notice are sent for **information only** and any use of the Shareholder's Notice may be invalid and disregarded.

If you wish to receive the Section 223 Notice and/or the Shareholder's Notice, please provide an address in Malaysia by way of a written notice to the Share Registrar at the address set out in Note 1(a) above during its business hours from 8:30 a.m. to 5:30 p.m. (Malaysian time) on Mondays to Fridays (excluding public holidays in Malaysia), failing which the Share Registrar's office shall be deemed to be the registered address for you and the Section 223 Notice and/or the Shareholder's Notice shall be deemed to be well served to you at the same time it was posted.

The Shareholder's Notice must be completed in English or Bahasa Malaysia and submitted to the Share Registrar at the address or e-mail address set out in Note 1(a) above in its entirety. Alternatively, you can submit the Shareholder's Notice to the Share Registrar via electronic submission at its website at <https://tjih.online> in which case you are not required to submit physical copies. Instructions on how to submit the Shareholder's Notice electronically are stated in Note 1(a) above.

Please type or write clearly in ink using **BLOCK LETTERS**. Forms defaced by erasures or any kind of correcting fluid may be rejected at the absolute discretion of the Offeror. Amendments must be clearly legible and should be countersigned by you.

You may obtain additional copies of the Shareholder's Notice or the Section 223 Notice from the office of the Share Registrar at the address set out in Note 1(a) above during its business hours from 8:30 a.m. to 5:30 p.m. (Malaysian time) on Mondays to Fridays (excluding public holidays in Malaysia), from the date of the Section 223 Notice up to the Expiry Date. You may also download the Shareholder's Notice or the Section 223 Notice from the website of Bursa Malaysia Securities Berhad at [www.bursamalaysia.com](http://www.bursamalaysia.com).

## 2. METHOD OF SETTLEMENT

The settlement of the consideration for the Offer Shares will be effected through:

- (i) remittance into your bank account, details of which have been registered with Bursa Depository for the purpose of cash dividend or distribution; or
- (ii) if you have not registered such details with Bursa Depository, through remittance in the form of cheque, banker's draft or cashier's order which will be despatched by ordinary mail to you (or your designated agents, as you may direct) at your registered Malaysian address last maintained with Bursa Depository,

at your own risk, within ten (10) days from the date of receipt of the Shareholder's Notice and requisite supporting documents.

Settlement of the consideration cannot be made until all relevant documents have been properly completed, signed and lodged with the Share Registrar, Tricor Investor & Issuing House Services Sdn Bhd, by the stipulated time and date.

No acknowledgement of receipt of the Shareholder's Notice will be issued. All documents sent to the Share Registrar will be at your own risk.

**SHAREHOLDER'S NOTICE**

**TO: HOCK SENG LEE ENTERPRISE SENDIRIAN BERHAD (“HSLE” OR “OFFEROR”)**

Dear Sirs,

In pursuance of Section 223 of the Capital Markets and Services Act 2007 (“**CMSA**”), I/we hereby give notice that I/we require the Offeror to acquire my/our holding of \_\_\_\_\_ (number of units) ordinary shares in Hock Seng Lee Berhad (“**Offer Shares**”) on the terms of the Offer (as defined in the Section 223 Notice dated 21 April 2022 (“**Section 223 Notice**”)) as set out in the offer document dated 10 March 2022 which contains the details, terms and conditions of the Offer, and by giving this notice, the Offeror will be entitled and bound to acquire my/our Offer Shares at a cash offer price of RM1.35 per Offer Share.

I/We enclose herewith the depositor's copy of the Bursa Malaysia Depository Sdn Bhd (“**Bursa Depository**”) Transfer of Securities Request Form (FTF010) (“**Bursa Depository Transfer Form**”):

Transfer Reference No.      







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duly verified and acknowledged by my/our Authorised Depository Agent (“**ADA**”)/Authorised Direct Member (“**ADM**”) together with the Power of Attorney<sup>(1)</sup>/transfer notice issued by Bursa Depository evidencing the transfer of the Offer Shares from the deceased's Central Depository System (“**CDS**”) account to my/our CDS account, as the executor or administrator and the grant of probate or letter of administration<sup>(2)</sup>/contract note(s) no.(s)<sup>(3)</sup> \_\_\_\_\_ and/or other relevant document(s) which is/are required to effect the transfer of the Offer Shares.

I/We confirm that (a) I/we am/are not a non-resident holder(s) of the Offer Shares; or (b) that I am/we are a non-resident holder(s) of the Offer Shares who is/are **ABLE** to give the representations and warranties set out in the Procedures for Transfer and Method of Settlement <sup>(4)</sup>.

Name of depositor      : 



  
 (Holder)                  :

**PLEASE ENSURE THAT YOUR CDS ACCOUNT NO. GIVEN BELOW IS THE SAME AS YOUR CDS ACCOUNT NO. STATED IN THE BURSA DEPOSITORY TRANSFER FORM**

CDS account no.        : 







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NRIC no.                :    Old            :

    New            :







**Tricor Customer Service Centre**

Unit G-3, Ground Floor, Vertical Podium Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur, Malaysia

**Telephone no. :** 603-2783 9299  
**Facsimile no. :** 603-2783 9222  
**E-mail address :** [eGO.HSLB@my.tricorglobal.com](mailto:eGO.HSLB@my.tricorglobal.com)

Alternatively, you can submit this Shareholder's Notice to the Share Registrar via electronic submission at its website at <https://tjih.online> by 5:00 p.m. (Malaysian time) on or before the Expiry Date, in which case you are not required to submit physical copies.

**You should take note that in the event of any restriction to movement due to any movement control order (whether recovery, conditional, restricted, enhanced or any other form) by the Government of Malaysia or any other emergency, electronic documentation and service may be the only mode that can be employed. As such, it is important for you to register your e-mail address with Bursa Depository via:**

- (i) [https://www.bursamalaysia.com/trade/our\\_products\\_services/central\\_depository\\_system/request\\_for\\_estatement](https://www.bursamalaysia.com/trade/our_products_services/central_depository_system/request_for_estatement); or
- (ii) **Bursa Anywhere mobile application which can be downloaded from Google Play Store or Apple App Store (please refer to <http://www.bursamarketplace.com/anywhere/> for instructions to download the application).**